**Headline:** Report on the results of sale of ASW-W1 offered to existing common shareholders

(F53-5)

**Security Symbol:** ASW

**Announcement Details** 

Report on the results of sale of securities (F53-5)

Name of Company ASSETWISE PUBLIC COMPANY LIMITED

Date 19-May-2022

Report on the results of sale of shares as follows

Name of security	Allocated To	Number of offered securities (units)	Offering price (baht per unit)	Allocation date	Number of allotted/subscribed securities (units)	Number of remaining securities (unit)	The company will deal with the remaining securities as follows
Warrants to purchase ordinary shares of the Company No. 1 (ASW-W1)	Existing common shareholders	285,373,707	0.00	From 19-May-2022 to 19-May-2022	285,371,370	2,337	In the case where there is a fraction of the Warrant No. 1 remaining from the calculation according to the allotment ratio of such warrants, the whole number of such fractions shall be cut off

Signature	Signature			
(Mr. Kromchet Vipanpong)	(Mr. Weerapan Wipanpong)			
Director	Director			
Authorized to sign on behalf of the company	Authorized to sign on behalf of the company			

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